**INTEREST RATES MARKET NOTICE – LISTING POSTPONED TO FUTURE DATE**

**Date: 25 April 2014**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITIES SOUTH AFRICA LIMITED –“MAQN01”)***

====================================================

The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 12 May 2014 under its Programme Memorandum dated 17 May 2012 and last amended and supplemented on 28 March 2013.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R…..

**Bond Code MAQN01**

**Nominal Issued** TBA

**Issue Price** 100%

**Coupon ….**% (3 Month JIBAR as at 12 May 2014 of ………….% plus 400 bps

**Coupon Frequency** Floating

**Trade Type** Price

**Final Maturity Date** 28 March 2017

**Books Close** 19 March, 19 June, 19 September, 19 December

**Interest Date(s)** 28 March, 28 June, 28 September, 28 December

**Last Day to Register** By 17h00 on18 March, 18 June, 18 September, 18 December

**Issue Date** 12 May 2014

**Date Convention** Modified Following

**Interest Commencement Date** 12 May 2014

**First Interest Date** 28 June 2014

**ISIN No.** ZAG000115387

**Additional Information** Unsecured

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Mari Vink JSE +27 11 5207154

Alexi Contogiannis Standard Bank +27 11 7218003